**INTEREST RATES MARKET NOTICE**

**Date: 17 September 2015**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC016”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 18 September 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DVC016

**Nominal Issued** R 975,000,000.00

**Issue Price** 100 %

**Coupon** 7.018% (3 Month JIBAR as at 15 Sep 2015 of 6.308% plus 71 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 March 2016

**Books Close** 8 December, 8 March

**Interest Payment Date(s)** 18 December ,18 March

**Last Day to Register** By 17:00 on 7 December,7 March

**Issue Date** 18 September 2015

**Date Convention** Following

**Interest Commencement Date** 18 September 2015

**First Interest Payment Date** 18 December 2015

**ISIN No.** ZAG000129792

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC016%20Pricing%20Supplement%2020150918.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC016%20Pricing%20Supplement%2020150918.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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